



## Who we are

For 140 years, innovation, a dedication to excellence, and a long-lasting commitment to sustainability has made Tarkett a global leader in flooring and sports surfaces. We combine the strengths of global resources with the hands-on expertise of local teams to manufacture and design products and services suited to local customer needs and trends.

<b>A\$5.6bn</b> (€3.4bn)	Net sales
12,000	Employees globally
No 1	In vinyl worldwide
1.3M	M2 of flooring sold each day
34	Industrial sites
8	Recycling centres
25	R&D centres and laboratories

#### Tarkett in Australia

In Australia we employ over 94 staff with representation in every state. We have a manufacturing plant located in Sydney, NSW with many products featuring the independently certified Australian Made logo.

Tarkett has been servicing the Australian market for over 35 years and our products have proven to stand the test of time with installations in some of Australia's highest traffic hospitals including Westmead, Blacktown, Royal Adelaide, The Alfred and Joan Kirner.

employees across Australia

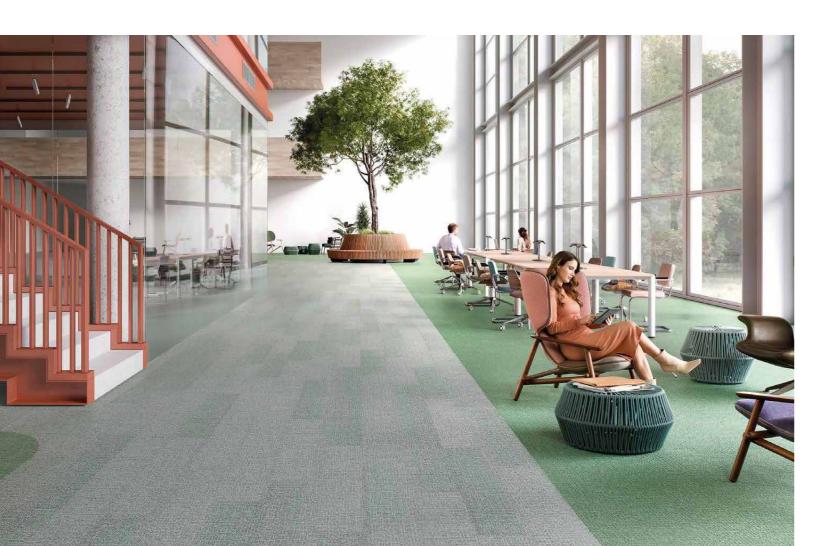
manufacturing plant

site offices

5 satellite offices

23% of our revenue comes from locally made products.

43% female representation within the leadership and management team



# OUR CONTRIBUTION TO THE **AUSTRALIAN ECONOMY**

Most Tarkett products are manufactured in quality plants around the globe, primarily in Europe. Our factories are committed to continually reducing green house gas emissions.

We contribute to the Australian economy with the distribution of our products, warehousing, employment, local duties and taxes.

The below figures give an indication of our estimated Australian content by product category:



Local **Content - Vinyl** 



41% Local **Content - Carpet** 



**Local Installed** Content - Vinyl\*



**Local Installed** Content - Carpet\*

\*With installation from a local flooring contractor, you can achieve approximately 83% local content for your installed Homogeneous Vinyl floor, and approximately 70% for your installed Carpet Tiles. This is based on an average installed cost of \$70sqm, invoiced from your subcontractor.



Baulkham Hills Head Office Prestons Manufacturing

When it comes to people and the planet, we don't consider one without the other. We commit every day to the design of great spaces. For us, this means exceeding indoor air quality standards, instituting healthy material norms, reducing our carbon footprint and creating a Circular Economy supported by Cradle to Cradle® principles.

Tarkett Human-Conscious Design®

# Our product lines



RESILIENT HOMOGENEOUS SHEET VINYL



RESILIENT HETEROGENEOUS SHEET VINYL



HYBRID AND LUXURY VINYL TILES & PLANKS



LINOLEUM

IMPERVIOUS BROADLOOM



WALLCOVERINGS

MODULAR

CARPET



WETROOM SYSTEM



SPORTS FLOORING



LAMINATE



ARTIFICIAL



# Our market segments



HEALTHCARE





EDUCATION & GOVERNMENT



HOSPITALITY



WORKPLACE



STORES & SHOPS



SPORTS



HOME

#### HELPING YOU REACH

#### HIGHER STANDARDS OF SUSTAINABILITY







# DISCOVER OUR CREDENTIALS



#### Circular selection

Our circular selection includes 68 collections that are **recyclable post-use** 

First bio-attributed Vinyl floors:

**-60% GHG reduction** compared to the average Homogeneous Vinyl floors<sup>1</sup>

# Post-use recycling

**ReStart®** is our hassle-free, take back and recycling programme for installation and post-use flooring waste²

We are the only flooring manufacturer to pioneer **post-use** recycling for Carpets, Linoleum and Vinyl floors

On average, our Vinyl floors are made up of 24% recycled content, while our Carpets contain over 60% and our Linoleum more than 30%

## Sustainable production

100% renewable electricity in 13 of our factories69% of our factories are equipped with a closed-loop water system

13 factories send no waste to landfill

## Cradle to cradle®

**95%** of the **materials** we use are assessed by a third party based on Cradle to Cradle® criteria

As of 2021, we have **5 gold, 9 silver** and **8 bronze Cradle to Cradle® certifications**, totalling 80 C2C certified collections

## Phthalate free

**100%** of our Vinyl flooring is phthalate free, recycled content included<sup>3</sup>

**Our Vinyl products do not contain** biocides or heavy metal stabilisers

## Radical transparency

**MHS** Material Health Statement: Telling you every last detail about our materials and their impact on health

**EPD** Environmental Product Declaration: Telling you every last detail about our products and their impact on the environment

#### VOC

**99%** of our floorings have **low VOC emission** levels, 10 times lower than the most stringent world standards
We also offer **glue-free solutions**<sup>4</sup> and **high performance surface treatments** (TopClean, XF<sup>2</sup>)



Our **DESSO AirMaster** Carpet is the first product in the world to be awarded the GUI Gold Plus label, the highest possible accreditation awarded by Gesellschaft für Umwelt- und Innenraumanalytik (GUI), Germany's leading independent air quality testing organisation

## Asthma and allergies

**Omnisports, Linoleum and Residential Sheet Vinyl** collections are approved by Allergy UK (valid in 135 countries)







1 With iQ Natural, based on A and C modules from our EPD N° S-P-01508 with a recycling scenario through ReStart® in comparison to generic EPD-ERF-20180176-CCI1-EN with an incineration scenario. Also available on demand for iQ Granit and iQ Eminent. 2 Post-use recycling is available for the following product categories: Carpet Tiles, Linoleum, Homogeneous Vinyl (post-2011), Heterogeneous Loose-lay, iD Square, Luxury Vinyl Tiles Click collections, Vinyl rolls with foam backing and glue-free installation(<50m²). 3 In 2019, we replaced phthalates in our European products (recycled content included) with plasticisers that are approved for use in young children's toys and food packaging. 4 Excellence Genius, LVT click and loose-lay collections, iD Square, Vinyl rolls (<50m²) and Carpet Tiles collections.



# GOOD ENOUGH IS NOT ENOUGH TO WIN THE RACE TO NET ZERO

2030 OUR CLIMATE ACTION ACCELERATES

-47%

of CO<sub>2</sub> emissions throughout our global value chain\* (vs 2019)



-61%

water used in production (vs 2010)



30%

of recycled materials in our products



# LESS IS THE NEW MORE!

# WE GO THE EXTRA MILE TO CUT CARBON EMISSIONS. JOIN US!

-47% 119,000 tons of CO<sub>2</sub> emissions throughout our global value chain\* (vs 2019)

of flooring collected across 26 countries in the last 13 years

We love being green, but we don't love greenwashing. So, we don't overpromise or mislead and we don't just talk - we act.

We accelerate our climate actions to meet both our sustainability targets and yours.

Less carbon. Less water. Less waste. Doing more with less is our commitment, our mission and our mindset.



Pioneering closed-loop, end-of-life recycling\* in our own recycling centres



Helping you reduce your impact and waste through ReStart®



Using third-party verified good materials, including recycled content

This applies to our Linoleum, Carpet Tiles, Homogeneous Vinyl (post-2011), Heterogeneous Loose-lay Vinyl, iD Square, Luxury Vinyl Tiles click collections and Vinyl rolls with foam backing and glue-free installation (<50m²)



\* Our climate ambitions support the goals of the Paris Climate Agreement and the UN's 2030 targets. We are taking major steps to reduce greenhouse gas emissions across our entire value chain – this includes the direct emissions from our sites (scope 1), and our indirect emissions including the energy we purchase (scope 2).

## ReStart® in Australia

Our industry leading ReStart® program is integral to our circular approach and has been available in Australia since 2023. Vinyl flooring waste is granulated in Australia and then sent back to our European manufacturing plants to be reused in our products.

ReStart® will collect sheet Vinyl off-cuts from installation, and select DESSO Carpet Tiles. We will provide you with certification of the amount of material you have contributed with a ReStart® certificate.

Join our hassle-free take-back and recycling program today.

#### Lower your impact

Recycling flooring saves natural resources and cuts on emissions from landfill or incineration. Recycling 1sqm of old iQ Homogeneous Vinyl saves 11.8kgC02eq.

#### Reduce your waste

Cut down on waste and make sure your flooring does not go to landfill or incineration. Join ReStart® and rest assured your flooring will be collected and recycled.

# Reach green building certifications

Recycling and recycled materials are a positive indicator when aiming for green building certification, like LEED, WELL and BREEAM.

#### How it works:





First, sign the ReStart® agreement to enrol



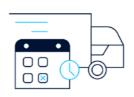


We'll send you your
ReStart® bulker bags to
collect post-installation
Vinyl offcuts or old flooring





Fill up the bags with clean post-installation offcuts or stack your old Carpet Tiles on heat treated pallets

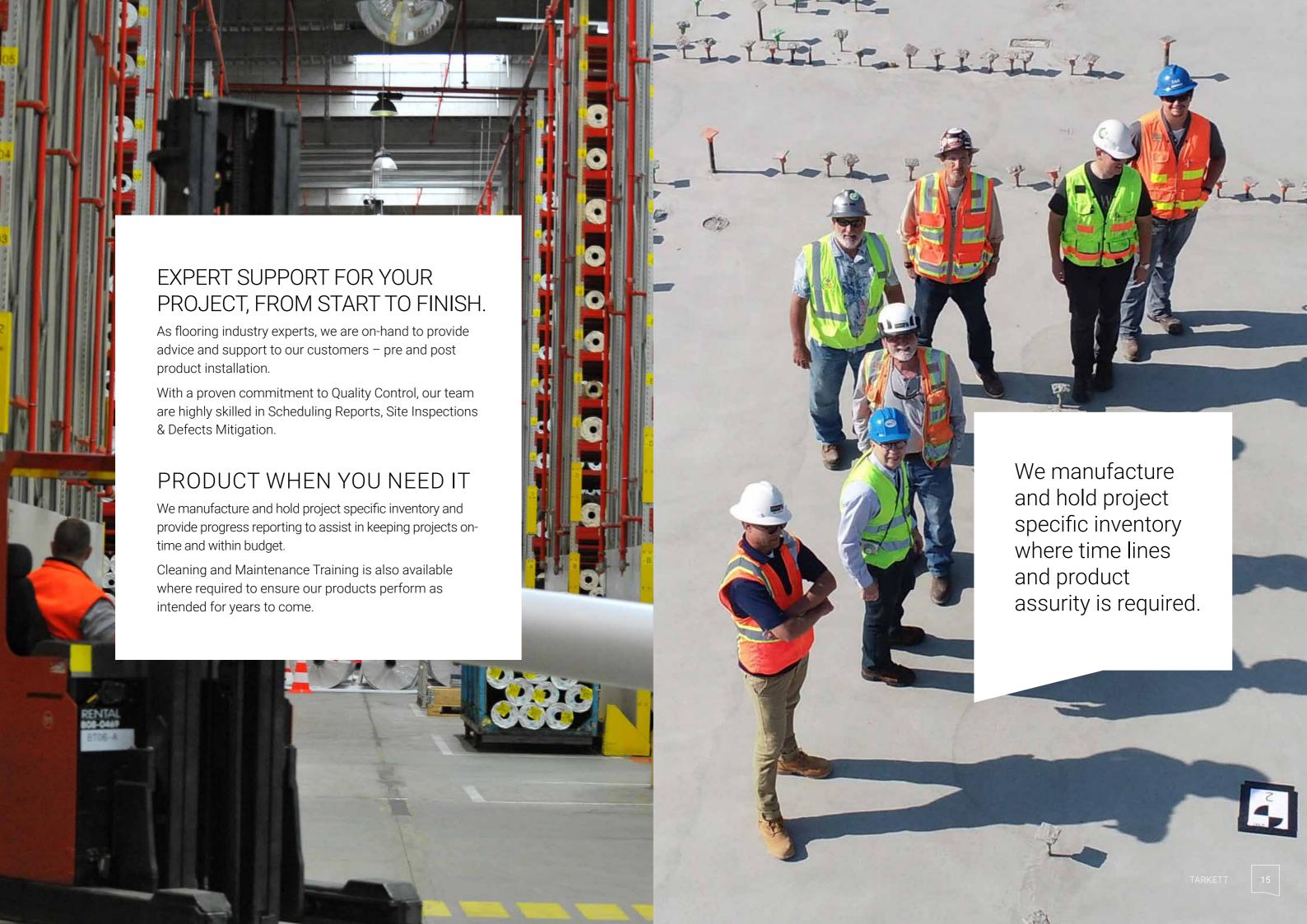




ВООК

Book in a collection with Tarkett's local ReStart® Team







#### Tarkett Australia

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